

February 11, 2014

TOWN OF WESTON

FIRST SELECTMAN'S BUDGET

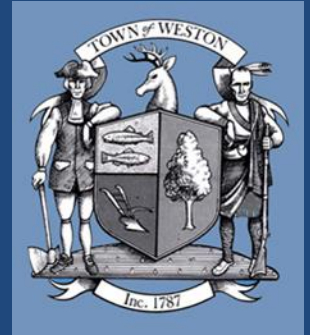


Fiscal year
2014-2015

BUDGET GOALS

- Fiscal responsibility
- Maintain necessary Town services
- Address public safety needs
- Restoration of some prior service reductions
- Include technology initiatives due to changing needs
- Reflect our community values

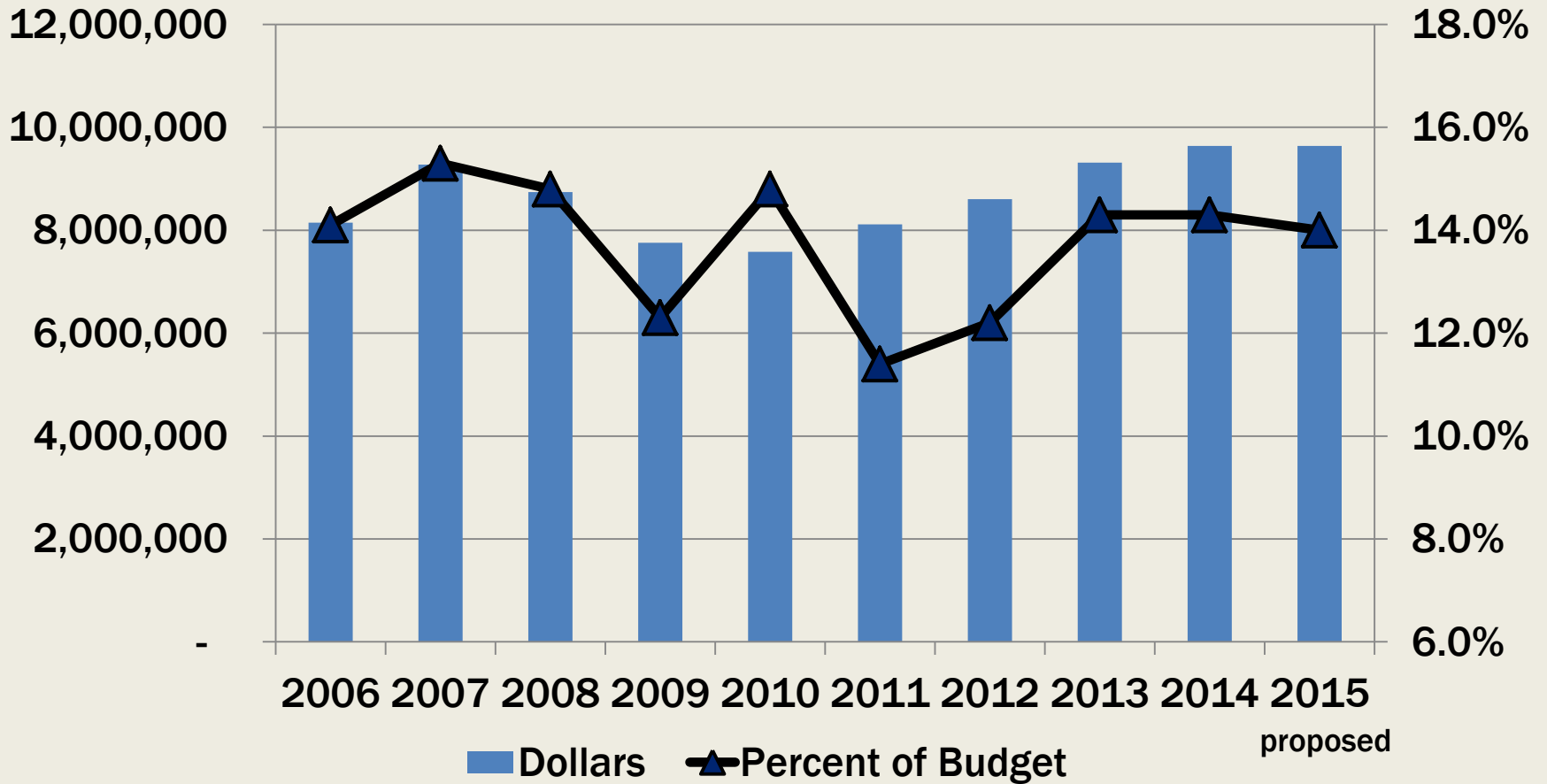
CURRENT YEAR FORECAST



FY 2013-2014 BUDGET FORECAST

	ORIGINAL BUDGET	PROJECTED ACTUAL	SURPLUS/ DEFICIT
REVENUES	64,959,719	65,816,571	856,852
LESS:			
TOWN EXPENDITURES	11,713,441	11,671,832	41,609
BOE EXPENDITURES	45,575,418	45,805,418	(230,000)
DEBT SERVICE	6,554,632	6,554,632	-
CAPITAL BUDGET	<u>1,116,228</u>	<u>1,126,382</u>	<u>(10,154)</u>
TOTAL EXPENDITURES	64,959,719	65,158,264	(198,545)
REVENUES MINUS EXPENDITURES	-	658,307	658,307
UNASSIGNED FUND BALANCE AS OF 6/30/13			9,310,310
Projected Fund Balance Prior to Supp Approp.			9,968,617
Less: Est. Supplemental Appropriations			(329,129)
FUND BALANCE FORECAST FOR 6/30/14			9,639,488
% of 2014-15 proposed budget			14.3%

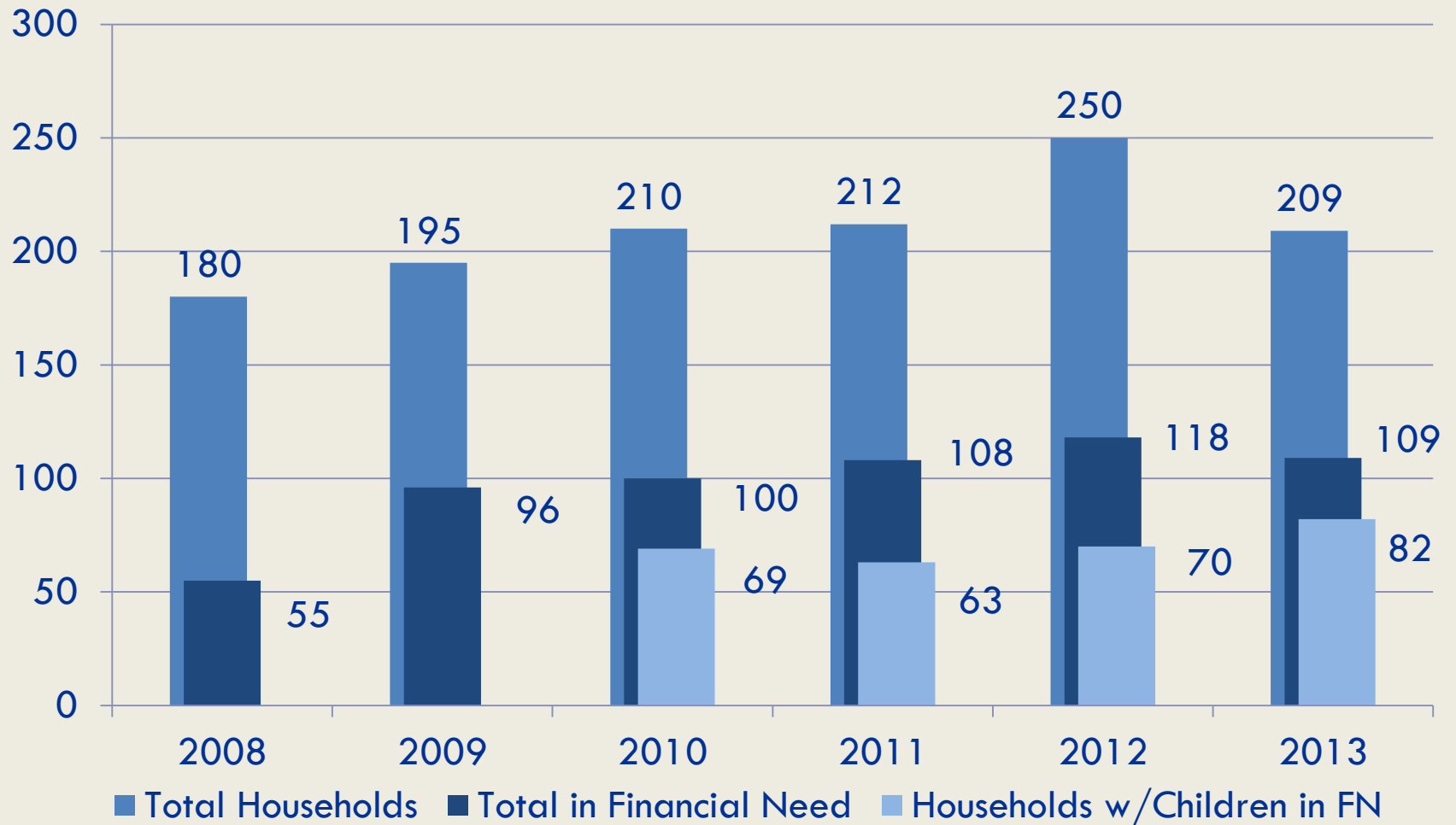
FUND BALANCE HISTORY



COMMUNITY ECONOMIC INDICATORS AND REVENUE OUTLOOK

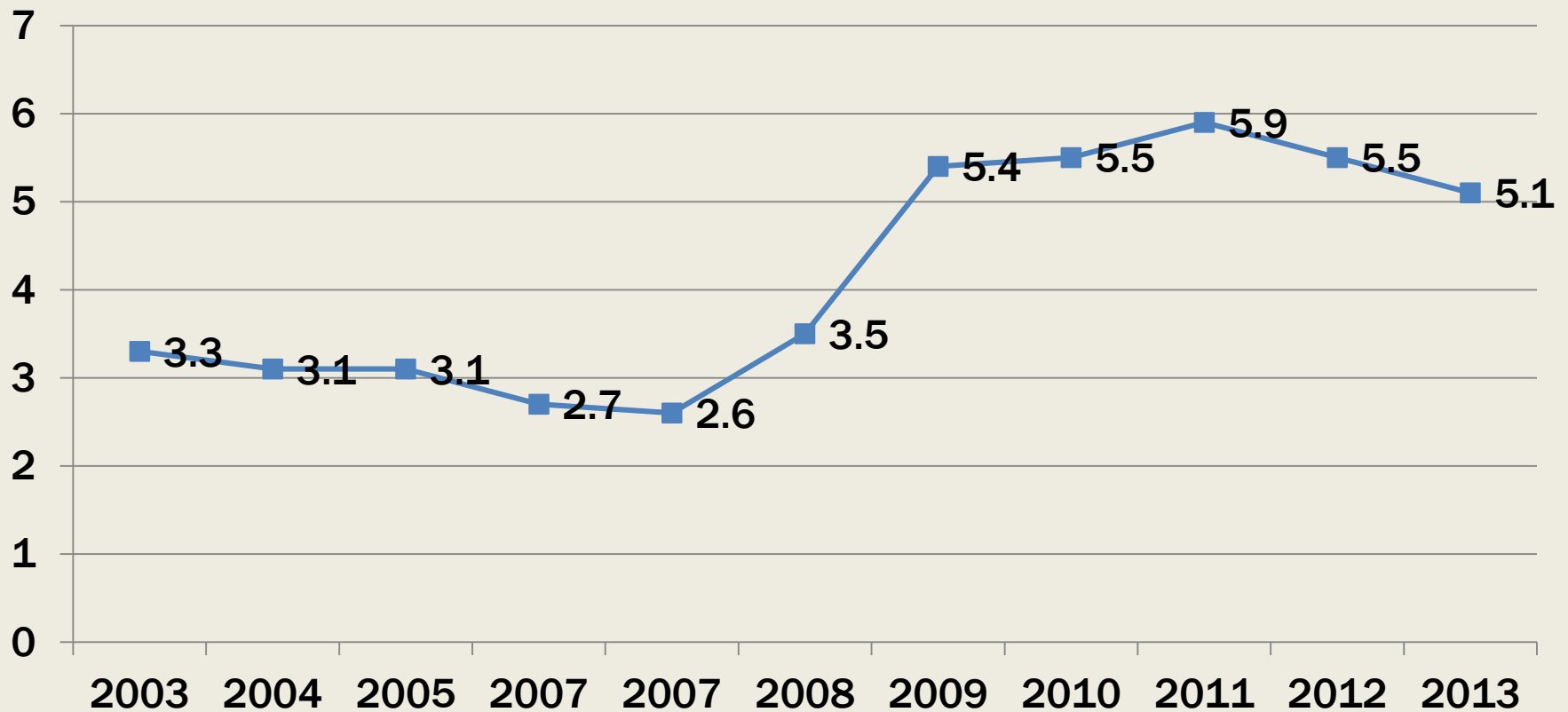


SOCIAL SERVICES STATISTICS

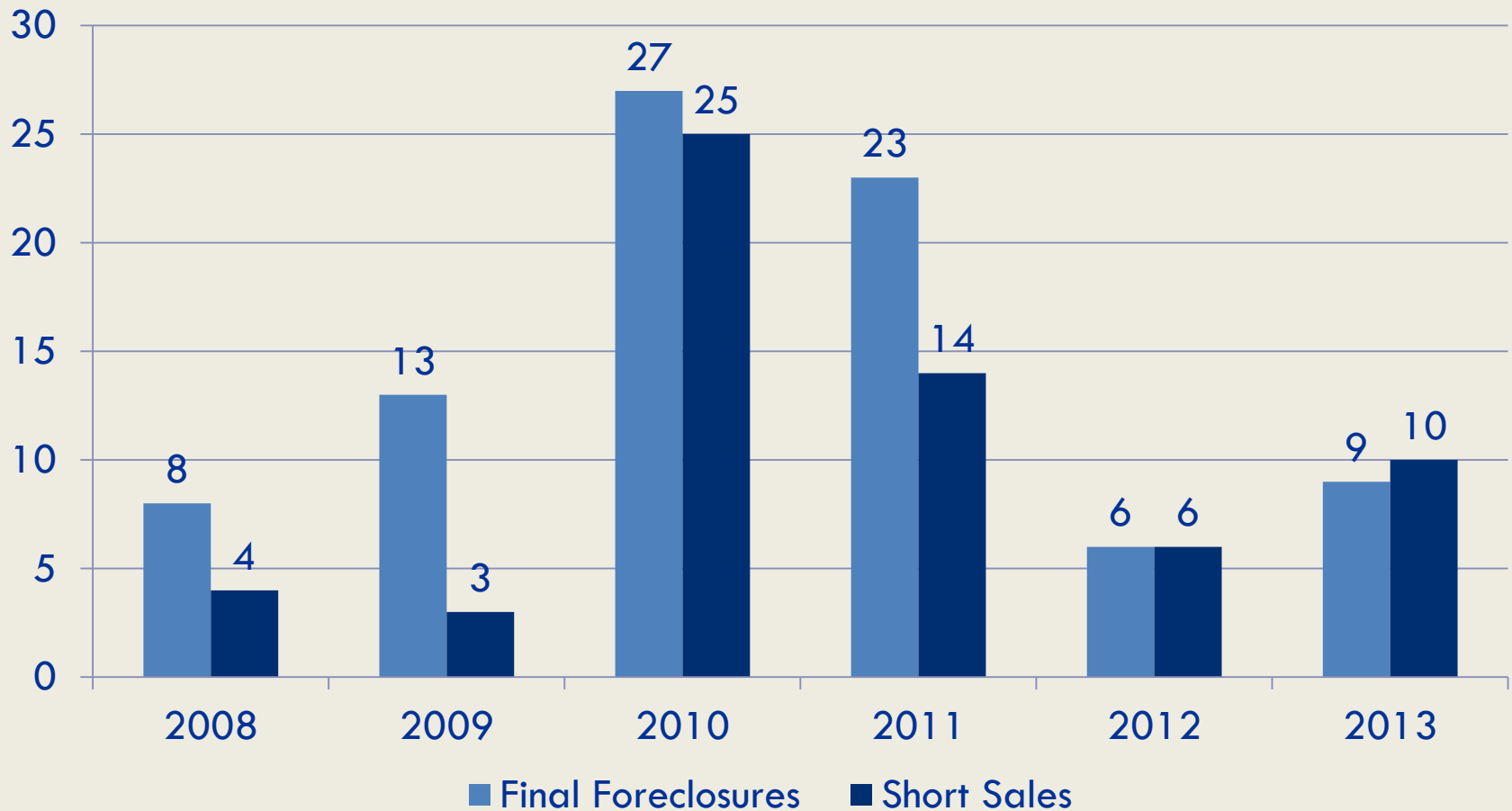


UNEMPLOYMENT STATISTICS

Annual Average



FORECLOSURES AND SHORT SALES

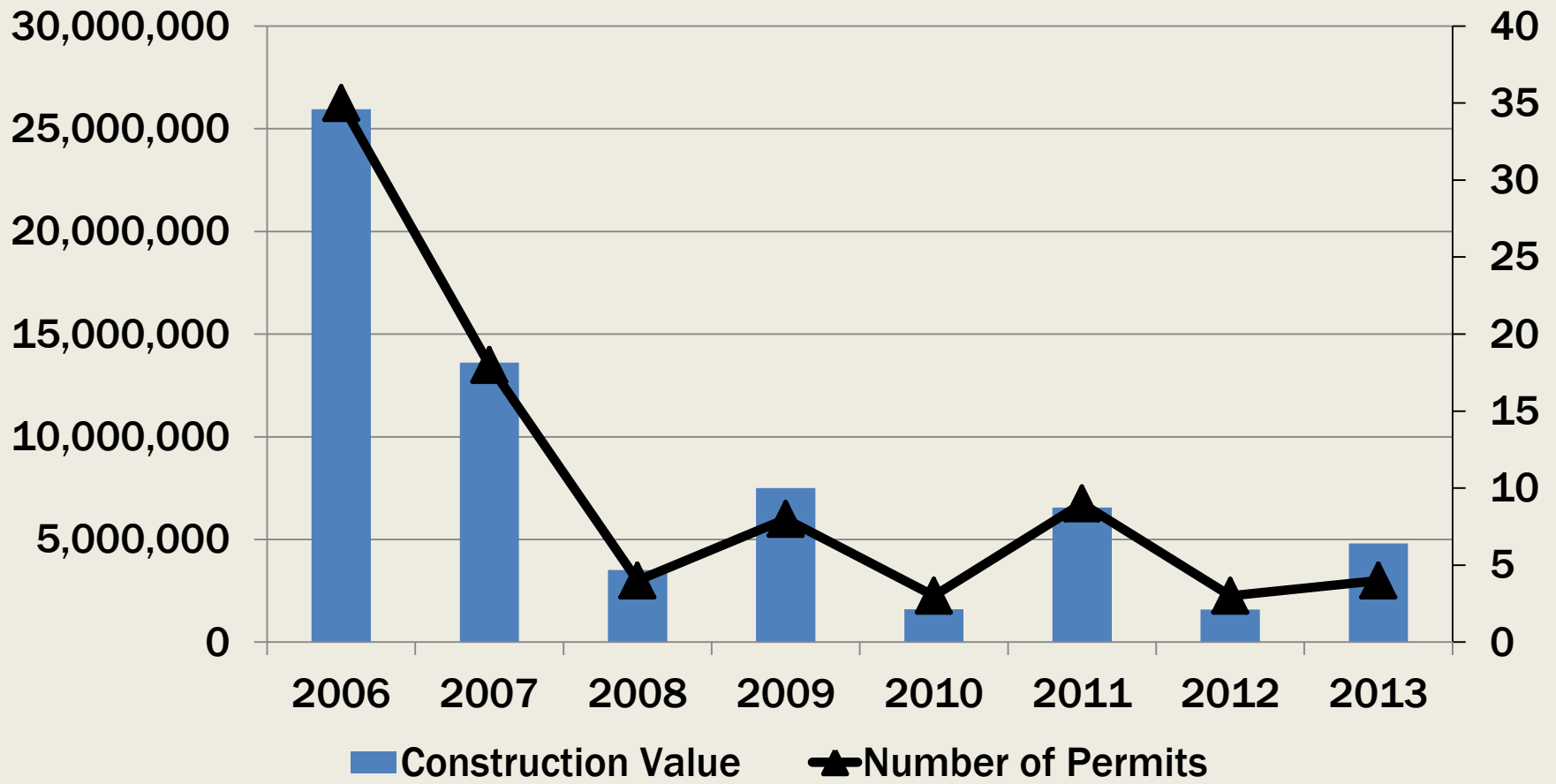


HOUSING MARKET

Year over Year Statistics

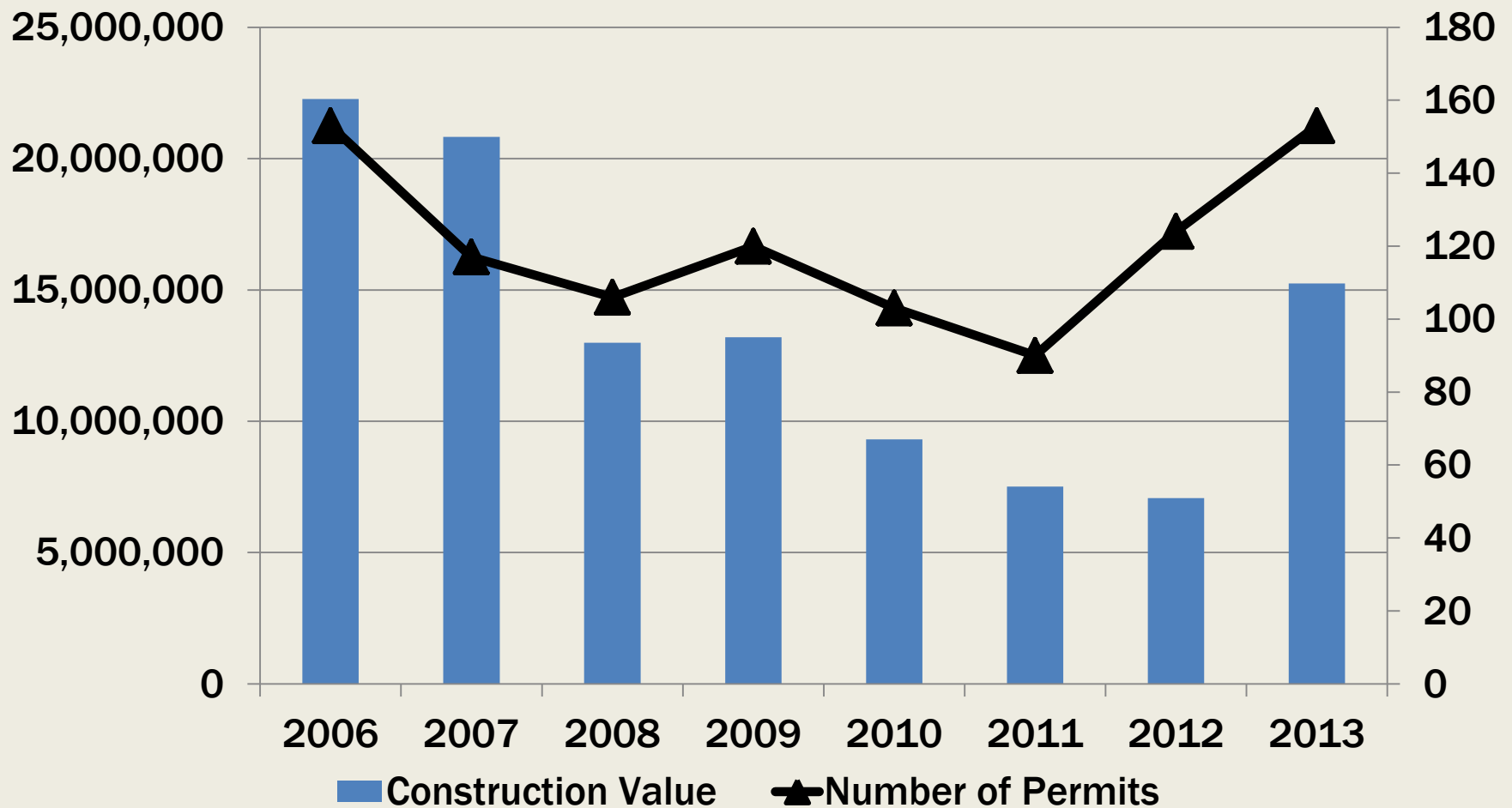
- YTD Conveyance fees- \$13,468 over last year
- Number of houses sold in 2013 has increased by 30%
- Number of houses under contract for the 4th quarter of 2013 is up by 52%
- Average sales price has increased from \$745,000 to \$810,000 (8%)
- Homes prices overall have increased 3-4%

HISTORY OF NEW CONSTRUCTION

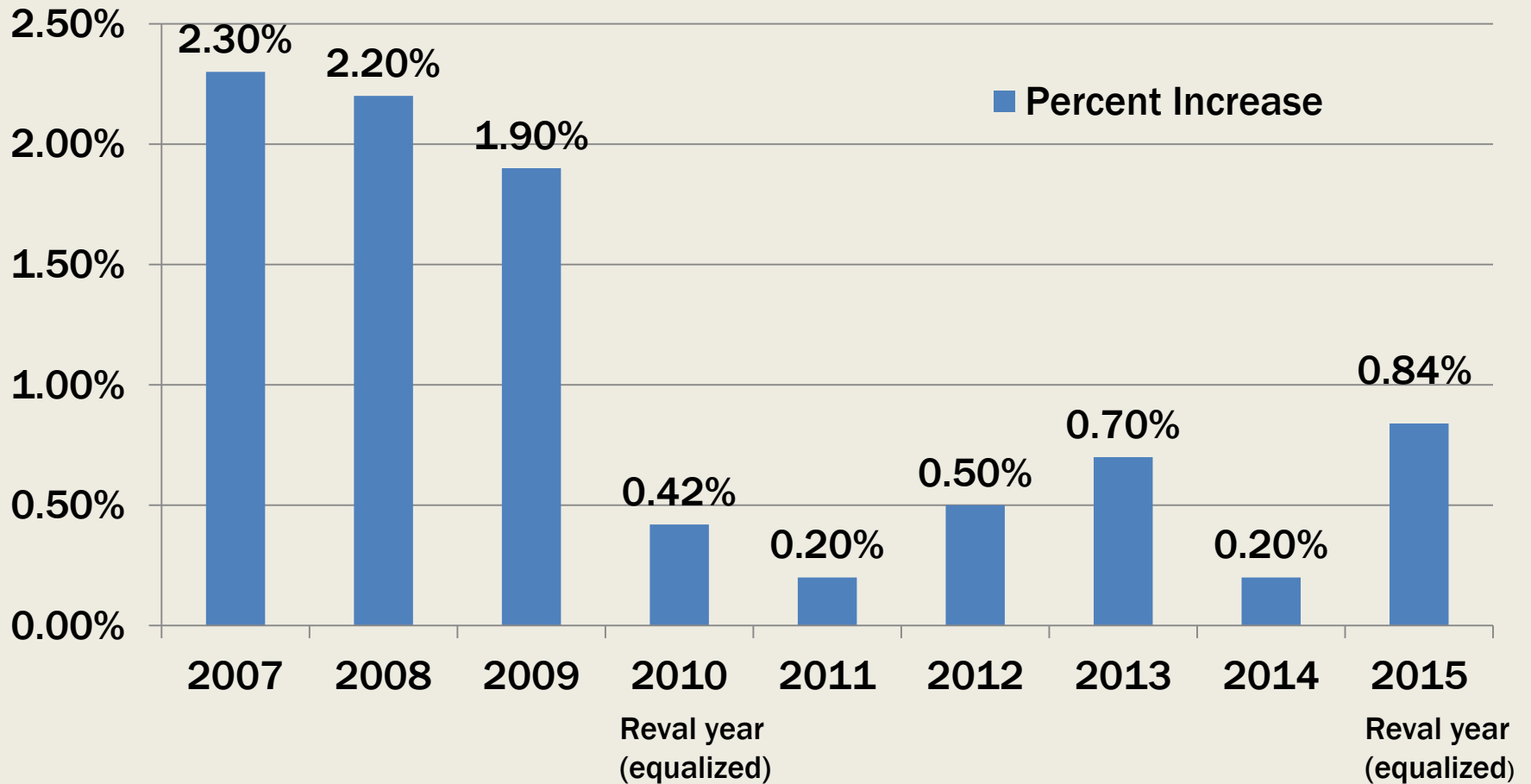


Note: July 2013 to present- 7 permits

HISTORY OF ADDITIONS AND REMODELING



GRAND LIST GROWTH



GRANTS

JULY 2013-PRESENT

(OVER AND ABOVE BUDGET)

■ Town Aid Road	\$125,572
■ Storm related/FEMA	\$328,632
■ Police Sandy Hook mutual aid	\$4,992
■ Police- Dept. of Justice	\$8758
■ Police- Emergency Management	\$10,179
■ Police- Video Equipment	\$14,470
■ Historic Preservation Grant (Lachat)	\$15,000
■ Bright Idea Energy Grant	\$5,000
■ Neighbor to Neighbor Energy Grant	\$4,333
■ Area Nine Cable Council	\$1,500

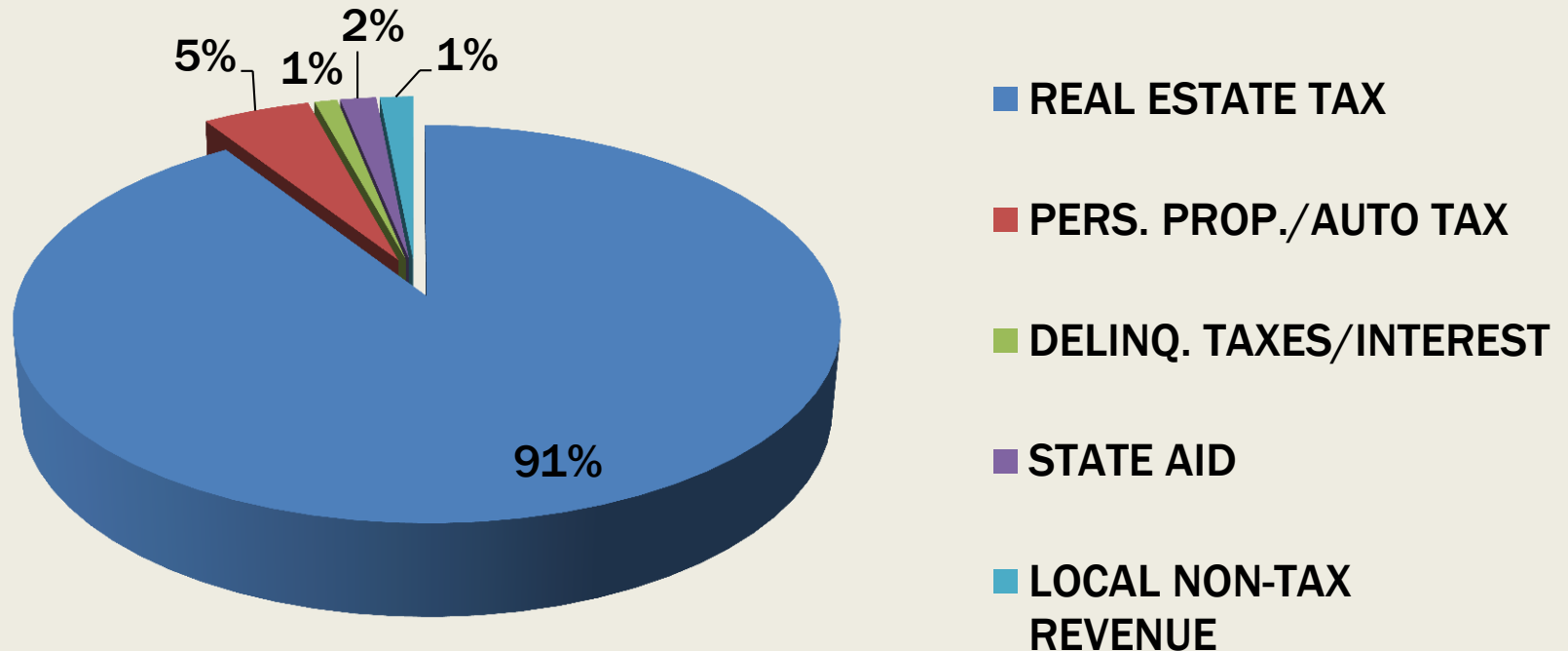
REVENUE OUTLOOK SUMMARY

- **State Aid- Level Funded- Second year of biennial budget**
- **0.84% Grand List Growth**
- **Anticipated increase of approximately \$60,200 in total local revenue**
 - **Primarily due to increase in building and land use fees**
 - **Level funding conveyance fees**

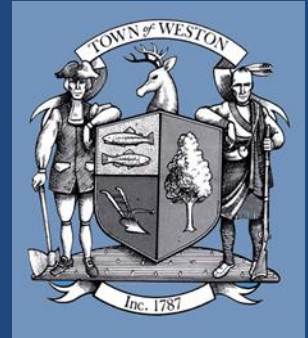
REVENUE BREAKDOWN

(PERCENT OF BUDGET)

AMOUNT



TOWN OPERATING BUDGET



TOWN SERVICES

This budget provides the funding to run our government operations.

- Our role is to provide:
 - Public Safety (Police, Fire, DPW, Animal Control)
 - Services (Parks & Rec, Library, Senior Center, Human Services, Transfer Station)
 - Operations as per Town Charter and State Statute (Tax Collector, Tax Assessor, First Selectman's Office, Town Clerk, Registrars)
 - Necessary back office functions (Town Administrator, Finance Department, IT, Land Use,)

OUR STAFF-WE DO IT ALL!



TOWN OPERATING BUDGET SUMMARY

FISCAL YEAR 2014-2015

Total increase of \$369,945 (3.16%)

Budget Drivers

- Personnel related expense areas: Salary, Health, Pension, Worker's Comp, Unemployment, Social Security- \$256,000 (69% of budget increase)
- Police, Fire and Communications Center- \$61,347* (19.3% of budget increase)
- Restoration of staff- \$27,156 (7.3% of budget increase)
 - Westport Weston health District - \$15,110
 - Land Use - \$12,046

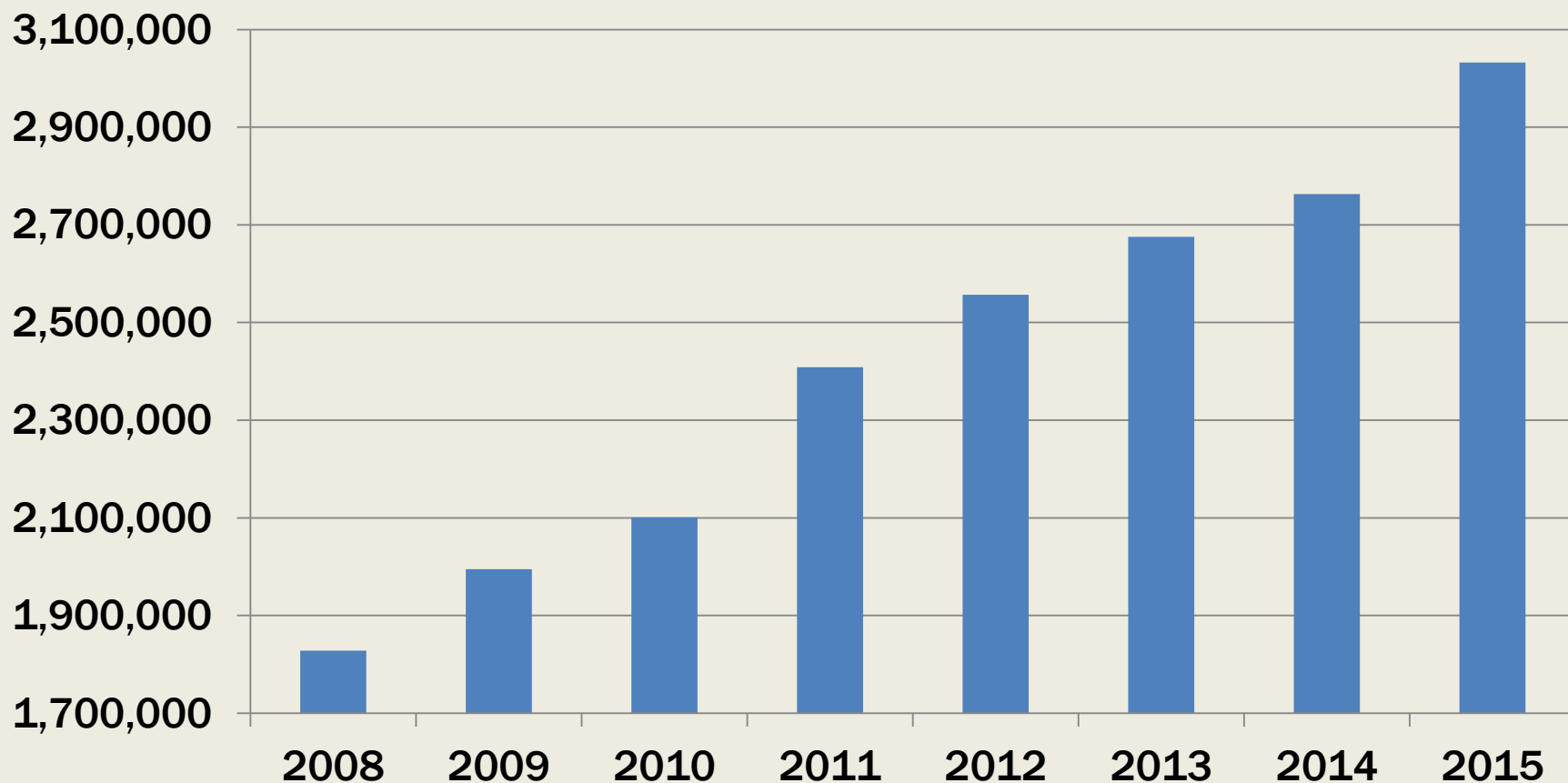
❖ These 3 items equal 96% of the total operating budget increase

*does not include additional funds for public safety that in the Capital budget, or salary related increases

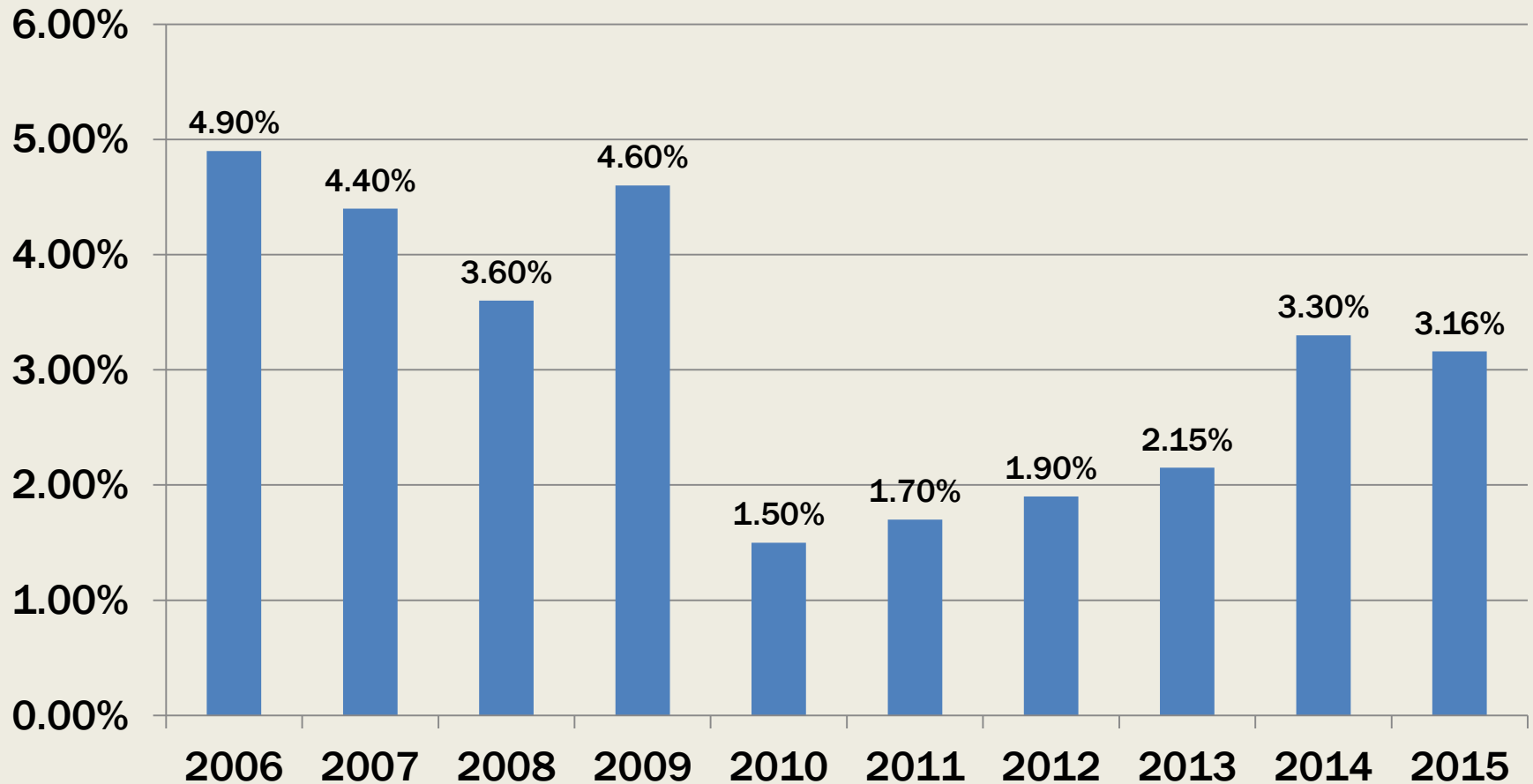
CHANGE IN FTE

Department Name	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	CHANGE IN # OF FTE'S '09-'15
Administration & Finance	8.84	8.48	8.68	8.28	8.28	6.68	6.68	-2.16
Information Systems	1	1	1	1	1	1	1	0
Elections & Registrars	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0
Assessor	1.7	1.7	1.7	1.7	1.7	1.7	1.7	0
Tax Collector	1.75	1.75	1.75	1.75	1.75	1.5	1.5	-0.25
Town Clerk	2	2	2	2	2	2	2	0
Planning & Zoning (now all Land Use)	1.33	1.53	1.53	1.33	1.33	5.04	5.22	3.89
Conservation Commission	1.05	0.85	0.85	0.8	0.8	0	0	-1.05
Building Inspector	2	2	2	1.6	1.6	0	0	-2
Fire Marshal	1.08	0.47	0.52	0.52	0.52	0.67	0.67	-0.41
Animal Control	1.4	1.4	1.2	1.2	1.2	1.2	1.2	-0.2
Communications Center	5.25	5.25	5.25	5.25	5.25	5.25	5.25	0
Police Services	16	16	15	15	15	16	16	0
Public Works	11	11	11	10.4	10.4	10.4	10.4	-0.6
Solid Waste Disposal	2	2	1.6	1.6	1.6	1.6	1.6	-0.4
Human Services	1.1	1.1	1.19	1.19	1.32	1.23	1.23	0.13
Youth Services	1.66	1.75	1.75	1.75	1.35	1.55	1.55	-0.11
Commission for the Elderly	2.06	2.06	1.96	1.96	1.96	2.06	2.06	0
Public Library	4.94	4.78	4.64	4.64	4.86	4.89	4.89	-0.05
Recreation Department	3	3	3	3	3	3	3	0
Parks & Fields	1.5	1.5	1.5	1	1	0.6	0.6	-0.9
Middle School Pool	1	1	1	1	1	1	1	0
TOTAL	72.26	71.22	69.72	67.57	67.52	67.97	68.15	-4.11

HEALTH INSURANCE, PENSION & OPEB



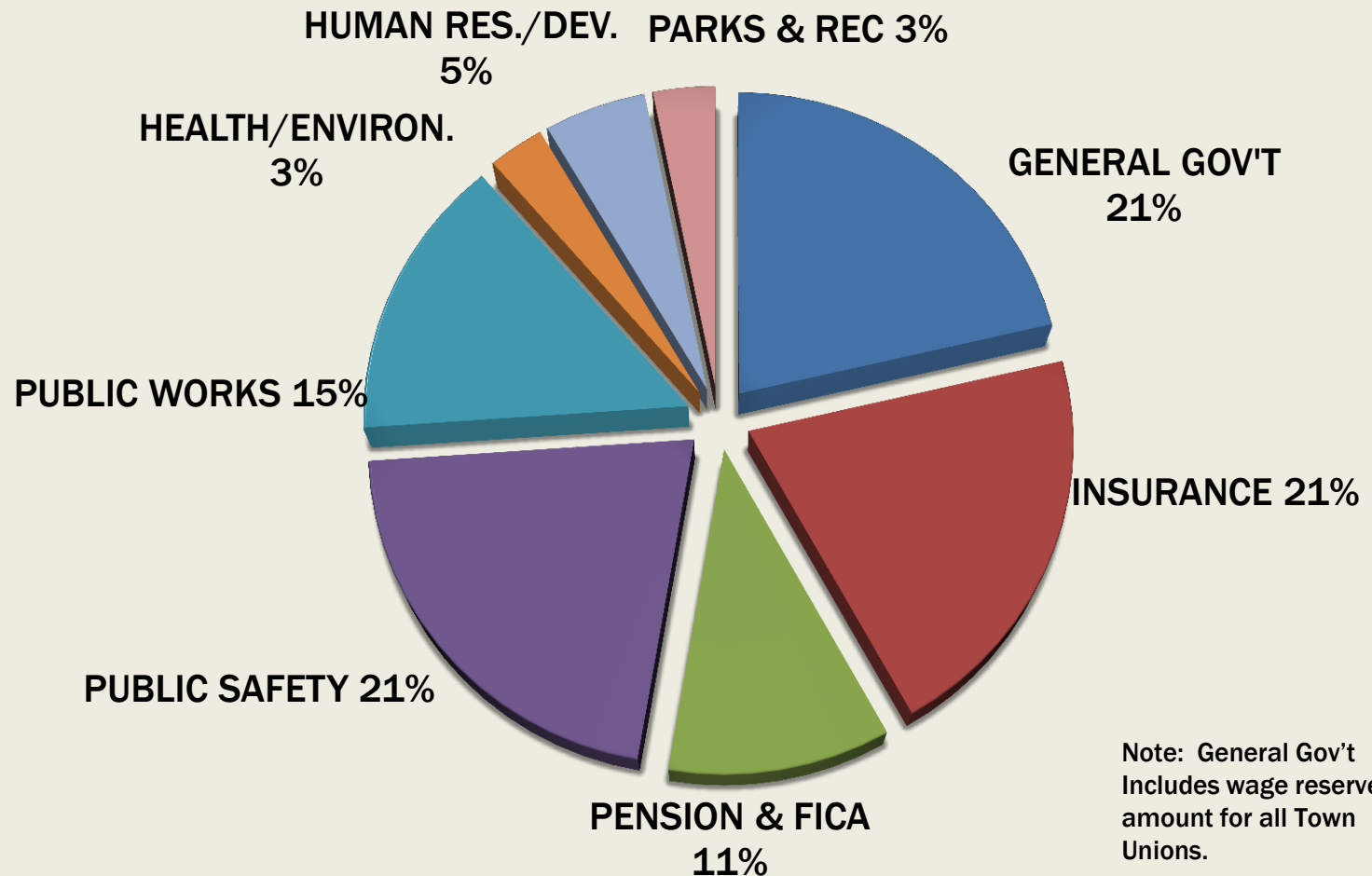
HISTORY OF OPERATING BUDGET PERCENT CHANGE



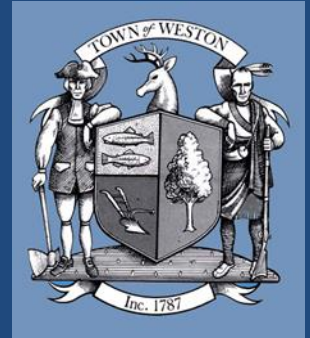
BREAKDOWN OF EXPENDITURES

FISCAL YEAR 2014-2015

(PERCENT OF BUDGET)



CAPITAL BUDGET



TOTAL CAPITAL BUDGET SUMMARY

FISCAL YEAR 2014-2015

Overall Capital budget increase - \$145,517

- Town budget decrease – (\$64,000)
- School budget increase - \$82,000
- Shared budget increase- \$128,000

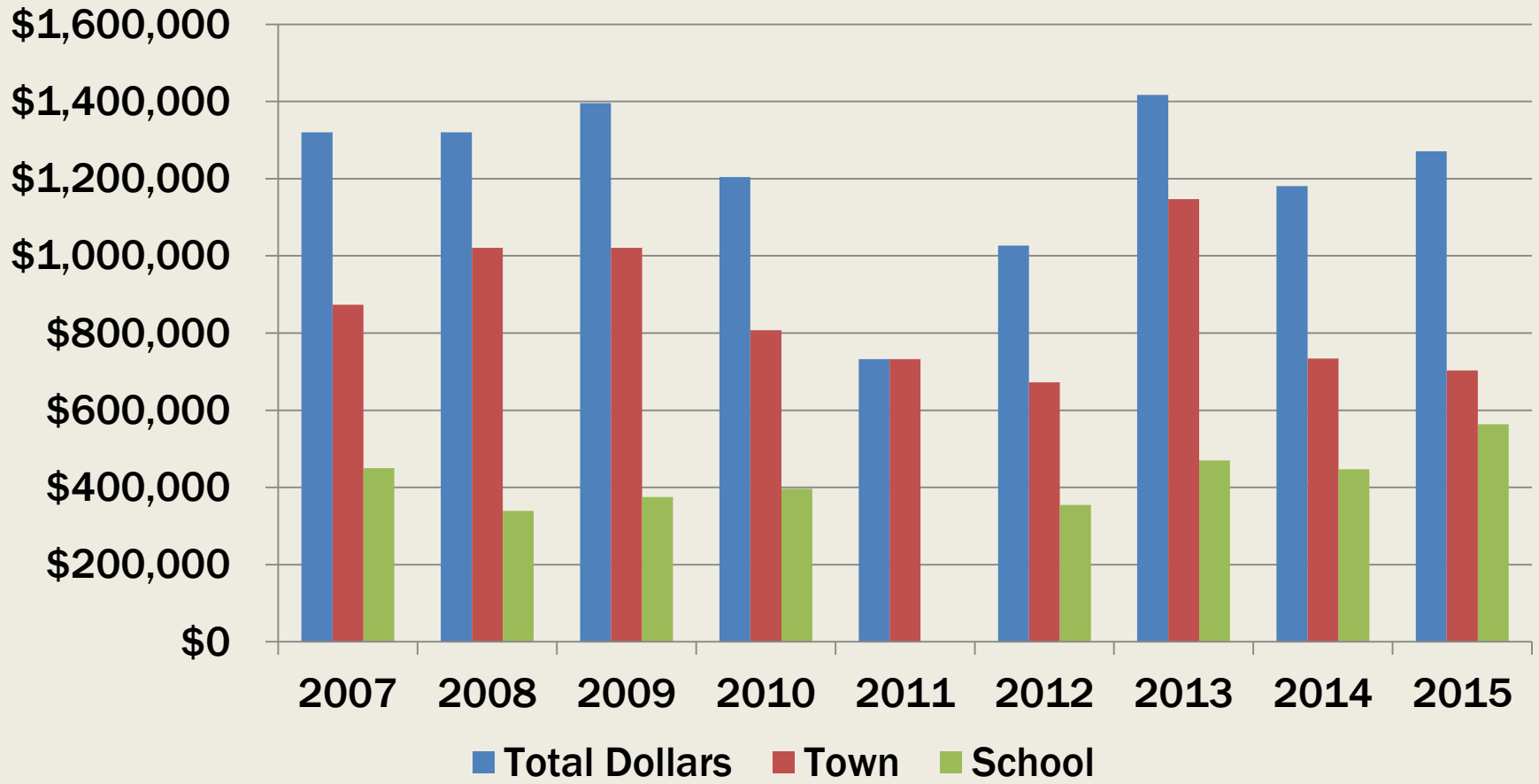
- Primary shared budget drivers
 - VOIP phone system (\$100,000)
 - Fingerprint machine (\$23,000)

CAPITAL BUDGET ITEMS

FISCAL YEAR 2014-2015

Town Vehicle Sinking Fund	300,000
Town Bridge Repair	100,000
Town Bldg Repairs	50,000
Library Roof Replacement	50,000
Police Technology	21,745
DPW Singing Oaks Paving	85,000
Town and BOE Water System	25,000
Parks/Rec Coley Field Irrigation	10,000
Police/BOE Finger Print Machine	23,000
BOE/P&R Turf Replace Fund	30,000
Town/BOE Telephone System	100,000
BOE Instruct Space Renovation	150,000
BOE MS Classroom Door Replacement	62,000
BOE Hurlbutt NH Roof	84,000
BOE Zenon Plant Repair	35,000
BOE HS Field Sound System	25,000
BOE HS Windows/HVAC	121,000
Capital & Special Funds Offset	-10,000
<u>TOTAL</u>	<u>1,261,745</u>

TOWN AND BOE CAPITAL BUDGET HISTORY



Notes: Town Cap includes turf fund
2011- \$5.8M bond for capital projects

SHARED SERVICES



SHARED SERVICES BETWEEN THE TOWN AND THE SCHOOL DISTRICT

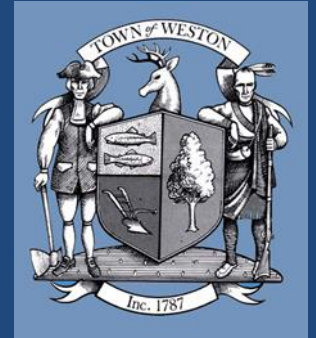
- Information Technology
- Parks and Recreation
 - Fields
 - Swimming Pool
- Finance Department
 - Bank Reconciliations
 - Check images search
 - State Reimbursement for School building projects
 - Joint purchase of gasoline and heating oil
- Town Administrator
 - Responsible for managing all school related building projects
 - Joint purchase of LAP insurance

SHARED SERVICES BETWEEN THE TOWN AND THE SCHOOL DISTRICT (CONT.)

- Department of Public Works
 - Snow removal
 - Property maintenance
- Youth Services
 - Shared social work caseload
 - Partnered with WIS staff for summer programs
- Senior Center
 - 3 Classrooms plus shared use of the MPR at Hurlbutt Elementary School
 - School facilities crew handles sidewalk clearing and light maintenance
- Police Department
 - School safety (including Mile of Safety)
 - Fingerprinting

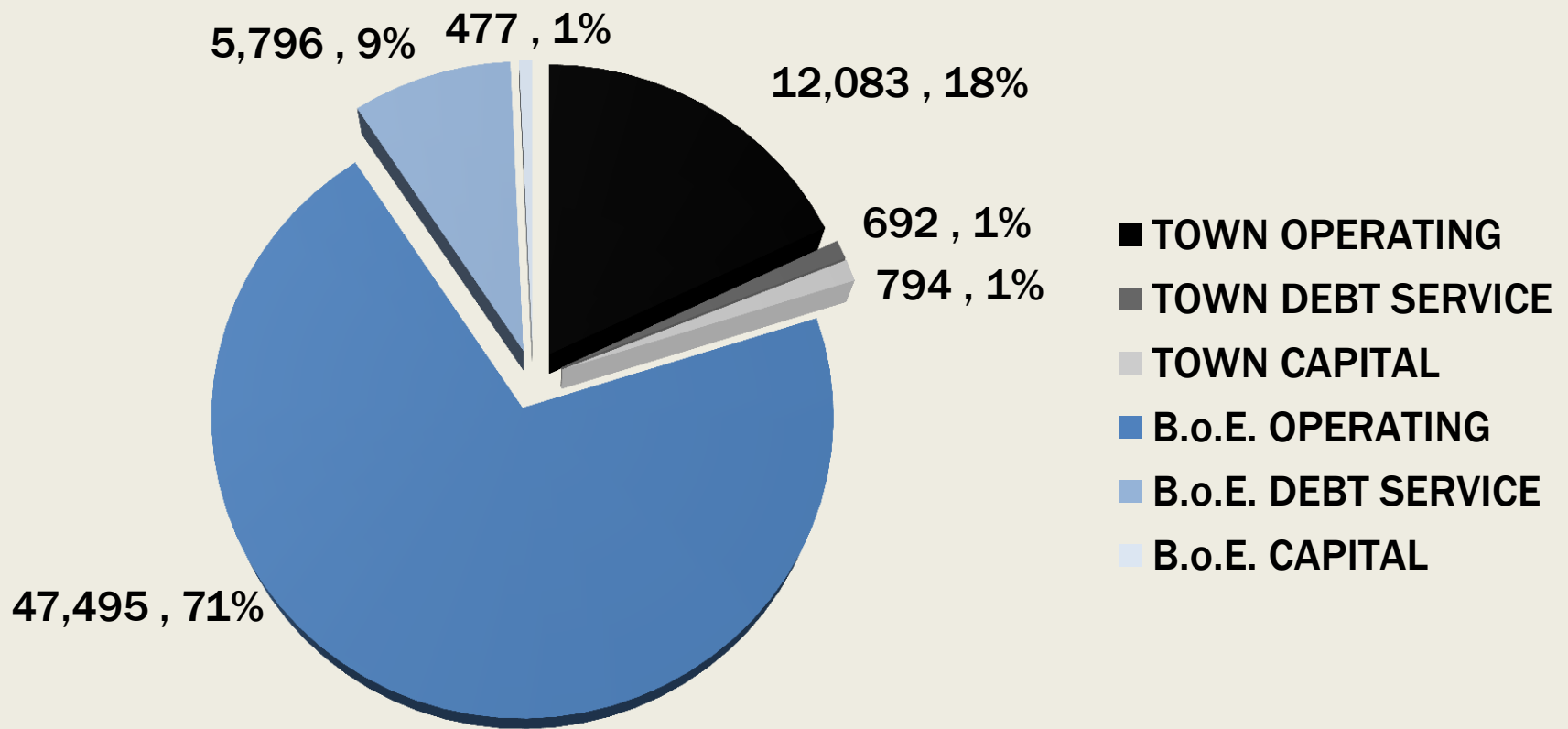
REGIONAL SHARED SERVICES

- **SWRPA**
 - GIS
 - Land Use studies
 - Transportation staff for project review
 - Regional repair and maintenance facility for fire trucks (grant in progress)
- **Library- Bibliomation**
- **Westport-Weston Health District**
- **Regional Paramedic (Weston/Wilton)**
- **Hazardous Materials Collection Day**
- **Emergency Management (Region 1)**
- **Police/Fire Mutual Aid**
- **Shared Cell towers with Wilton and Redding**

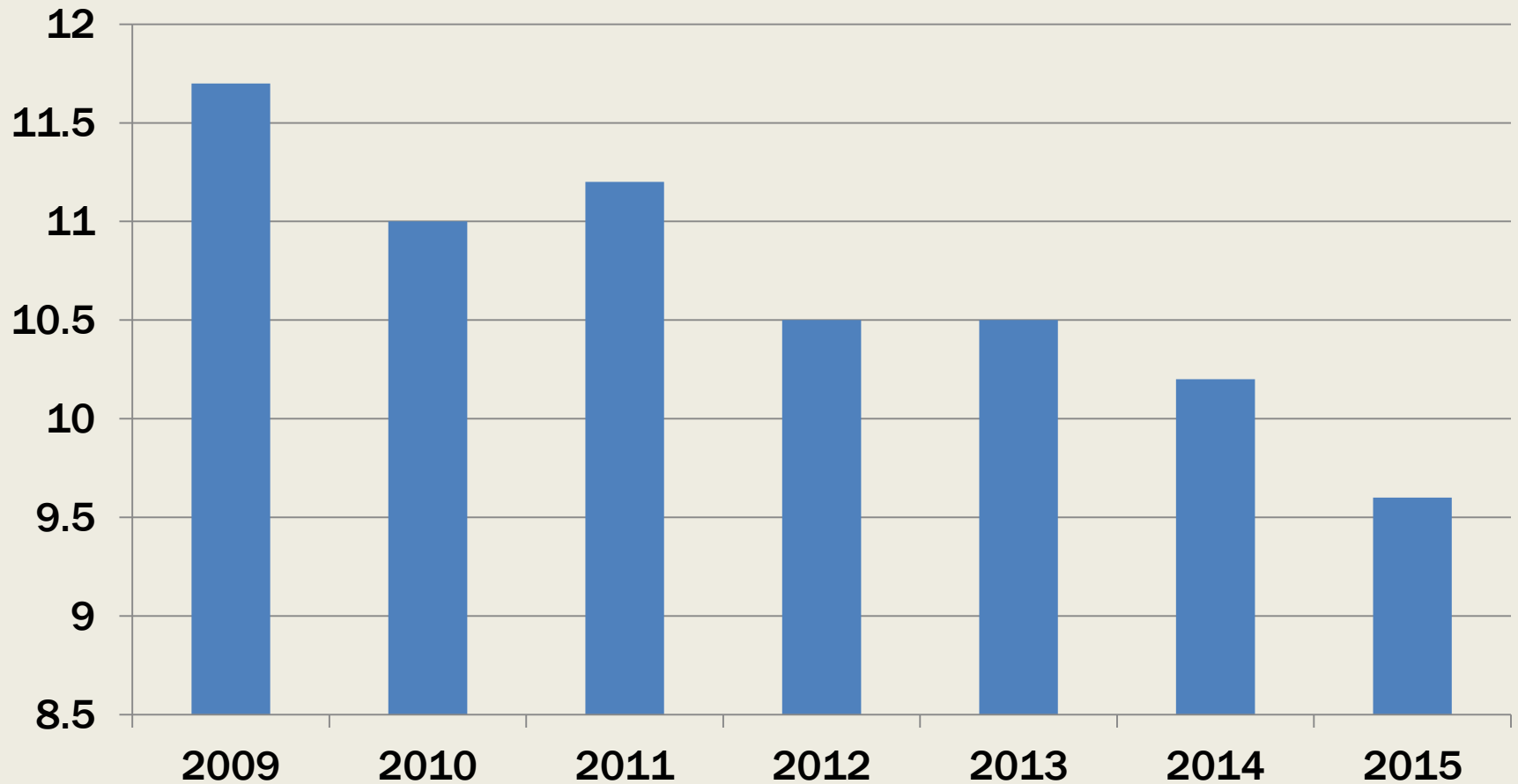


TOTAL BUDGET (INCLUDING BOE)

BREAKDOWN OF TOTAL TOWN EXPENDITURES FY 2014-2015



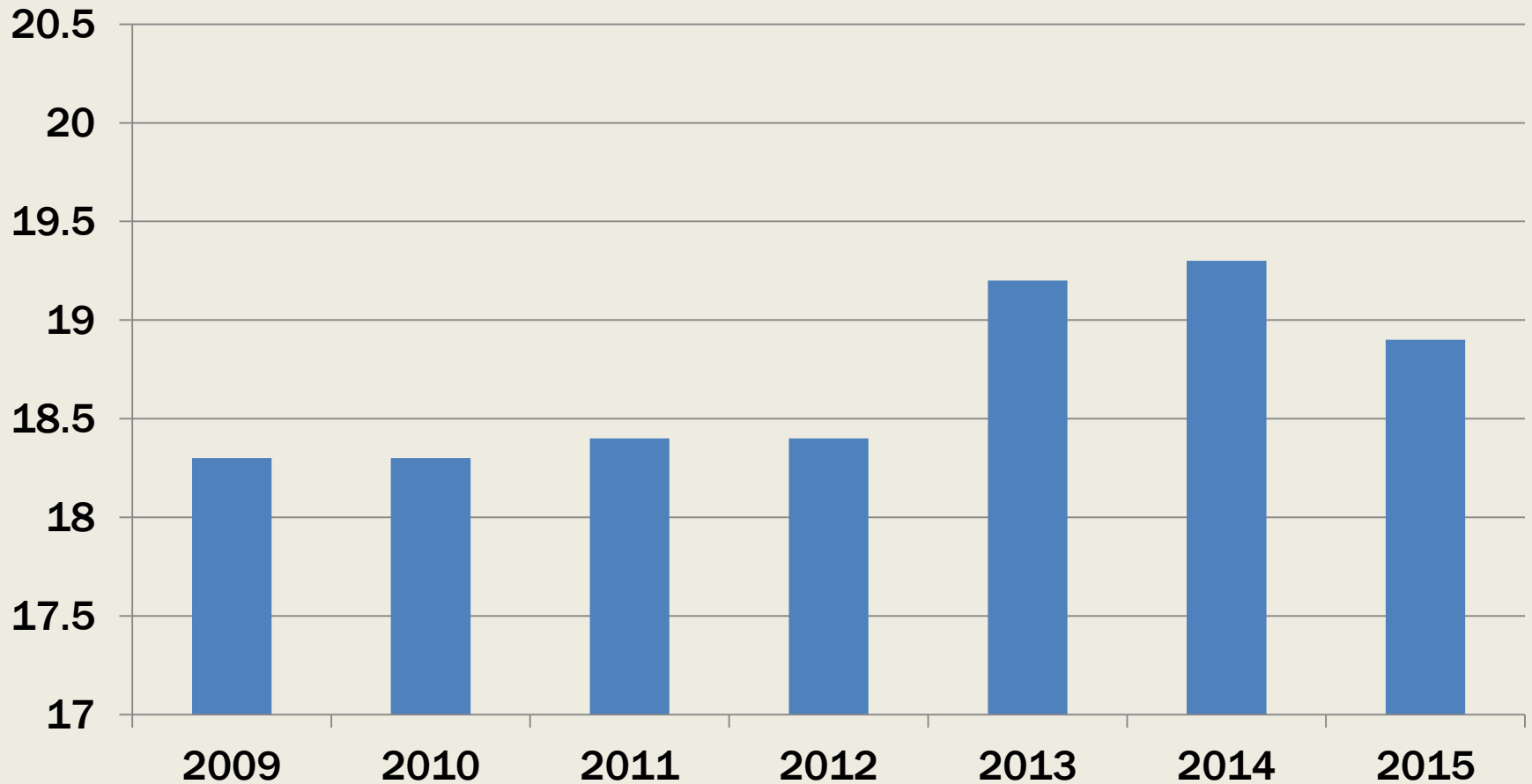
DEBT (TOWN AND BOE) PERCENT OF TOTAL BUDGET



TOWN BUDGET

PERCENT OF TOTAL BUDGET

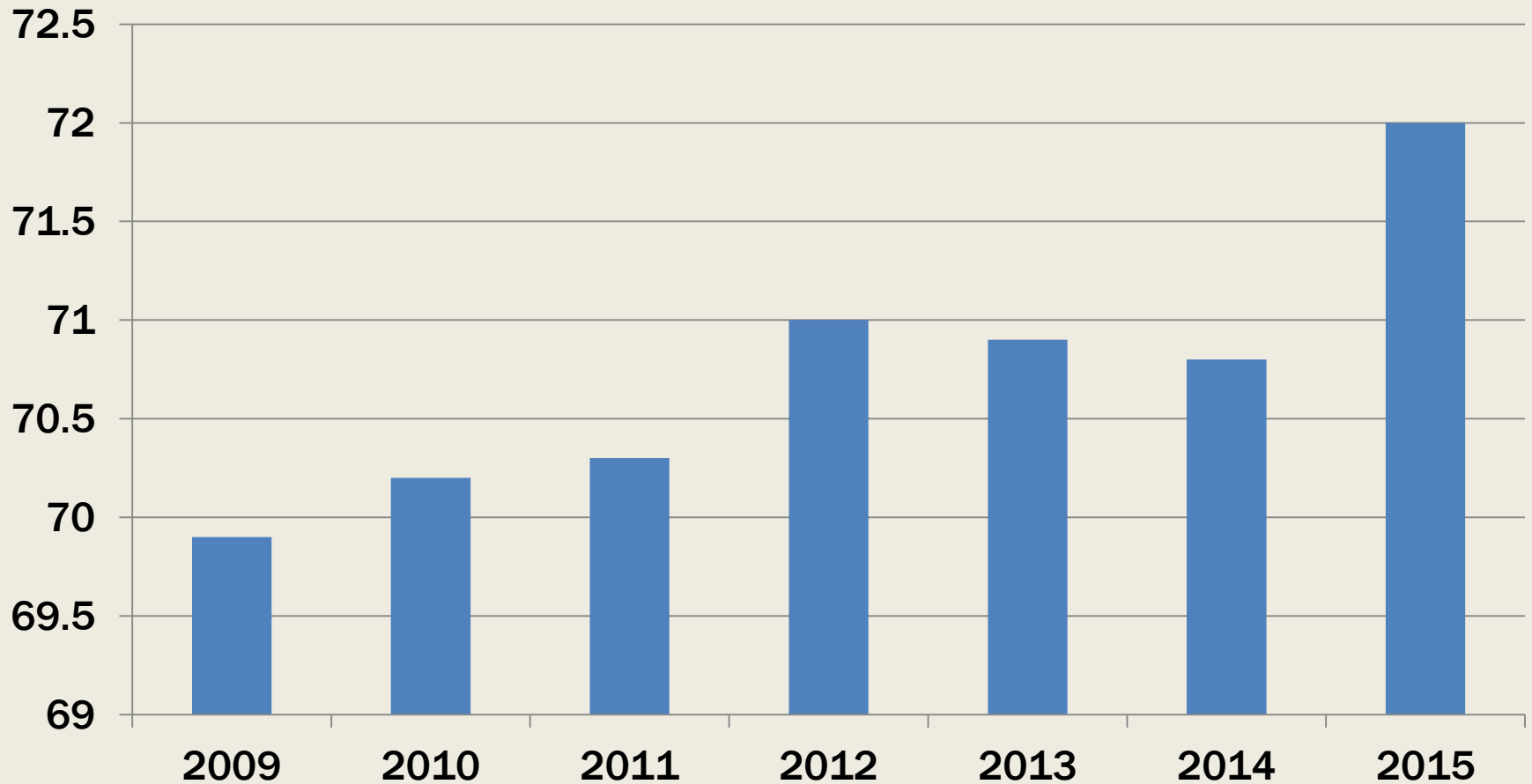
(EXCLUDING DEBT SERVICE)



BOE BUDGET

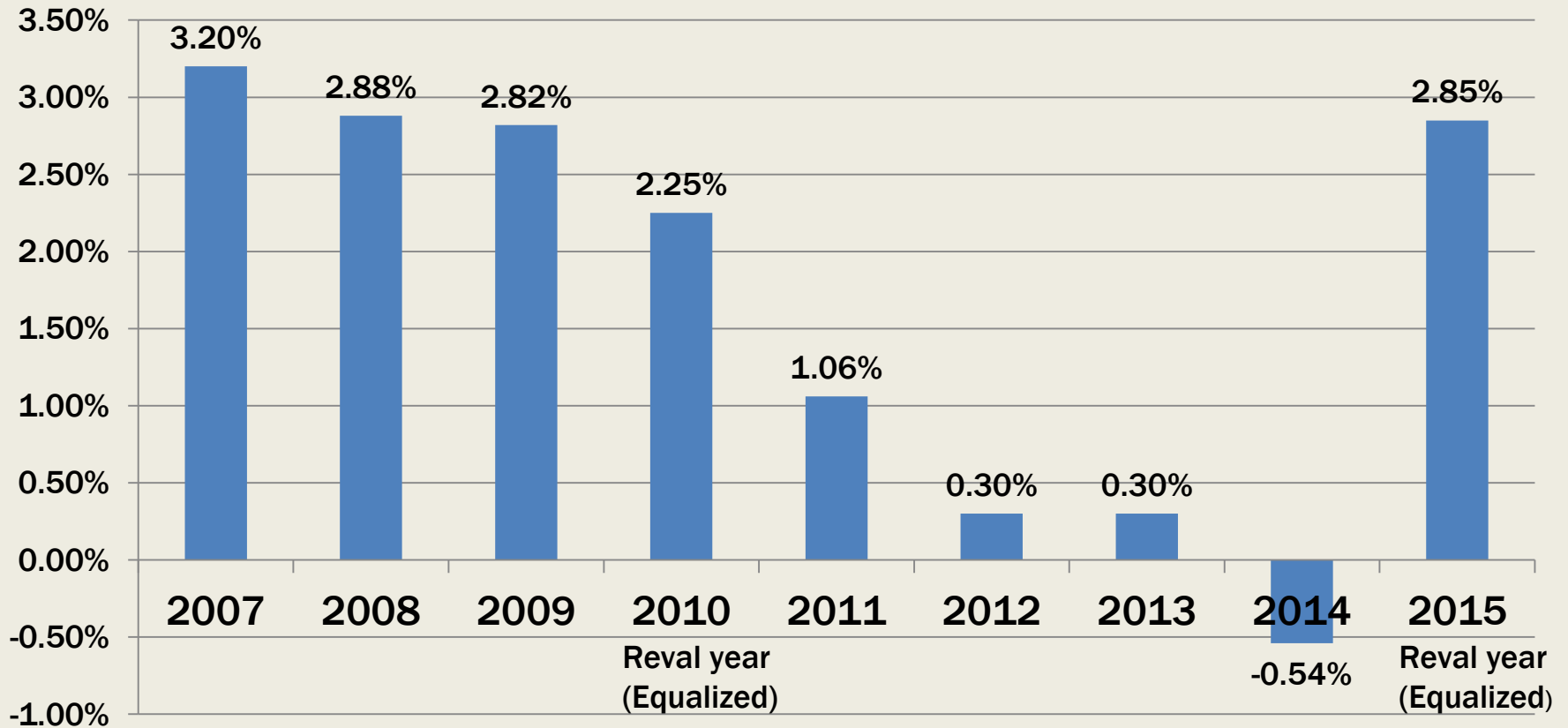
PERCENT OF TOTAL BUDGET

(EXCLUDING DEBT SERVICE)



MILL RATE HISTORY

(PERCENT INCREASE)



* Does not include revaluation impact to the Mill Rate

TOWN AND BOE BUDGET HISTORY

[illegible]

TOWN BUDGET SUMMARY

FISCAL YEAR 2014-2015

(EXCLUDING BOE)

Town Operating Budget increase	\$ 369,945
Town Capital Budget decrease	<u>\$(27,963)</u>
Total Town Budget increase	\$ 341,982
Town Debt Service decrease	\$(1,994)
Town Gross Budget	\$339,988
20% of total revenue increase	\$12,040
Town Net Budget	\$327,948
20% of grand list growth	\$106,974
Mill Rate Impact	\$220, 974

Equals approximately a 9 cent increase on mill rate
(64 cent increase due to school budget, \$3.67 due to revaluation)

***Capital budget includes ½ turf replacement fund, ½ fingerprint machine and ¼ phone system**

QUESTIONS

